

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

14/3308

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OMB Nur	OMB Number: 3235-0076							
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DATE RECEIVED

Name of Offering (check if this is an amendment and name has changed, and indicate change.) \$1,860,000 Common Stock Offering	
	ULOE
A. BASIC IDENTIFICATION DATA	07077399
1. Enter the information requested about the issuer	
Name of Issuer (check if this is an amendment and name has changed, and indicate change.) Holaday-Parks-Fabricators, Inc.	
(**************************************	elephone Number (Including Area Code) 5) 248-9700
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	l'elephone Number (Including Area Code)
Brief Description of Business HVAC insulation.	PROCESSED
Type of Business Organization Corporation	THOMSON
Month Year Actual or Estimated Date of Incorporation or Organization: 0 2 5 2 Actual Estimated Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction)	FINANCIAL

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

- ATTENTION-

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

		A. BASIC IDI	ENTIFICATION DATA		
2. Enter the information re	quested for the foll	owing:			
Each promoter of the Each	he issuer, if the iss	uer has been organized w	rithin the past five years;		
Each beneficial own	ner having the powe	er to vote or dispose, or di	rect the vote or disposition	of, 10% or more of	a class of equity securities of the issuer
• Each executive offi	icer and director of	corporate issuers and of	corporate general and man	naging partners of	partnership issuers; and
 Each general and n 	nanaging partner of	partnership issuers.			
Check Box(es) that Apply:	Promoter	■ Beneficial Owner	Executive Officer	✓ Director	General and/or Managing Partner
Full Name (Last name first, in O'Connor, Bonny Kay	f individual)				
Business or Residence Address 4600 South 134th Place,			ode)		
Check Box(es) that Apply:	Promoter	Beneficial Owner		Director	General and/or Managing Partner
Full Name (Last name first, i Parks, Gerald T. Jr.	f individual)				
Business or Residence Addre	*	•	ode)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Z Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i van der Veen, Eric	f individual)				
Business or Residence Addre	•	•	ode)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	✓ Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i Giri, Vijit	f individual)				
Business or Residence Addre 4600 South 134th Place,			ode)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i Beck, David	f individual)				
Business or Residence Addre 4600 South 134th Place,			ode)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i Nailon, June	f individual)				
Business or Residence Addre 4600 South 134th Place,	•	, ,	ode)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i Freel, Jerry	f individual)		· • • • • • • • • • • • • • • • • • • •		
Business or Residence Addre 4600 South 134th Place,			ode)		

					В. 13	NFORMATI	ON ABOU	T OFFERI	NG				
1	1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?									Yes	No ⊠		
١.	Answer also in Appendix, Column 2, if filing under ULOE.								L!	<u> </u>			
2.									\$_3,1	00.00			
												Yes	No
3.			permit join									K	
4.	commiss If a pers or states	sion or sim on to be lis , list the na	ion request ilar remune ited is an ass ame of the b you may s	ration for s sociated pe roker or de	olicitation rson or age aler. If me	of purchase int of a brok ore than five	rs in conno er or deale : (5) persor	ection with r registered is to be list	sales of sec I with the S ed are asso	curities in t EC and/or	he offering. with a state		
Ful	l Name (l	ast name	first, if indi	ividual)									
Bus	siness or	Residence	Address (N	lumber and	l Street, Ci	ity, State, Z	ip Code)			<u></u>			
Nai	ne of Ass	ociated Br	roker or De	aler						- 11	•		
Sta			Listed Has										
	(Check	"All States	s" or check	individual	States)				****************		•••••	☐ Al	l States
	AL	AK	AZ	AR	CA	CO	СТ	DE	DC	FL	GA	HI	ID
	IL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT RI	NE SC	NV SD	NH TN	NJ TX	NM) UT	NY VT	NC) [VA]	ND WA	OH WV	OK) WI	OR WY	PA PR
Ful			first, if ind										
Bus	siness or	Residence	Address (?	Number an	d Street, C	City, State, 2	Zip Code)						
					·····-								
Nai	me of Ass	ociated Br	roker or De	aler									
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	ĪĹ	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT RI	NE SC	NV SD	(NH) (TN)	NJ TX	NM UT	NY VT	NC VA	ND WA	OH) WV	OK WI	OR WY	PA PR
Ful			first, if ind										
Bu	siness or	Residence	Address (1	Number an	d Street, C	City, State, 2	Zip Code)						
			roker or De				<u> </u>					<u> </u>	
1441	ille of Ass	ociated D	lokel of De	arci									
Sta			Listed Ha										
	(Check	"All State:	s" or check	individual	States)							☐ Al	I States
	AL	ΔK	ΛZ	AR	CA	CO	CT	DE	DC	FL	GA	H	ID]
	IL MT	IN NE	NV	KS NH	KY NJ	LA NM	ME NY	MD NC	(MA) (ND)	MI OH	MN OK	MS OR	MO PA
	RI	SC	SD	TN	TX	(UT)	[VT]	[VA]	WA	WV	WI	WY	PR

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$	\$
	Equity		0.00 S
	☑ Common ☐ Preferred	-	
	Convertible Securities (including warrants)	\$	_ \$
	Partnership Interests	\$	_ \$
	Other (Specify)		
	Total	S1,860,000.00	0.00
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Aggregate
		Number Investors	Dollar Amount of Purchases
	Accredited Investors	0	\$_0.00
	Non-accredited Investors		<u> </u>
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
	Type of Offering	Type of Security	Dollar Amount Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		<u> </u>
	Total		\$ <u>0.00</u>
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs] \$
	Legal Fees		10,000.00
	Accounting Fees] \$
	Engineering Fees		\$
	Sales Commissions (specify finders' fees separately)	<u> </u>	-]
	Other Expenses (identify)	_] \$ _
	Total		\$ 10,000.00

	and total expenses furnished in response to Part C -	ering price given in response to Part C — Question 1 — Question 4.a. This difference is the "adjusted gross		s1,850,000.00
5.	each of the purposes shown. If the amount for a	roceed to the issuer used or proposed to be used for my purpose is not known, furnish an estimate and of the payments listed must equal the adjusted gross at C — Question 4.b above.		
			Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees] \$	
	Purchase of real estate] \$	
	Purchase, rental or leasing and installation of ma	chinery		
		cilities] 2	
	Acquisition of other businesses (including the va offering that may be used in exchange for the ass issuer pursuant to a merger)		1\$	□\$
	Other (specify):			
] \$	
	Column Totals		0.00 _	\$ 1,850,000.00
				850,000.00
		ID: FEDERAL SIGNATURE	The state of	स्कें न पूर्व मिक्टि
sigr	issuer has duly caused this notice to be signed by the ature constitutes an undertaking by the issuer to fur	e undersigned duly authorized person. If this notice i rnish to the U.S. Securities and Exchange Commiss credited investor pursuant to paragraph (b)(2) of Ru	s filed under Ru ion, upon writte	le 505, the following
Issu	er (Print or Type)	Signature 1 10 D	ate /	
Но	aday-Parks-Fabricators, Inc.	(stall)	9/17/2	, , – ,
Nan	ne of Signer (Print or Type)	Title of Signer (Print or Type)	-4 //	
Gera	ıld T. Parks, Jr.	Chief Executive Officer		

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	and total expenses furnished in response to Part	e offering price given in response to Part C — Que t C — Question 4.a. This difference is the "adjuste	d gross	s_1,850,000.00
5.	each of the purposes shown. If the amount	oss proceed to the issuer used or proposed to be used for any purpose is not known, furnish an estimated of the payments listed must equal the adjuste of Part C — Question 4.b above.	ate and	
			Payme Offic Directo Affilia	cers, ors, & Payments to
			_	-
	Purchase of real estate		\$	🗆 \$
	Purchase, rental or leasing and installation of	of machinery		Пs
		nd facilities	_	
	Acquisition of other businesses (including the offering that may be used in exchange for the	ne value of securities involved in this		
	Working capital		S	[] \$_1,850,000.00
	Other (specify):			
			 	🗆 \$
	Column Totals			
	Total Payments Listed (column totals added))		1,850,000.00
	MARINA TELEPHANICA PARTIES	D FEDERAL SIGNATURE		物學 公內相談
igr	ature constitutes an undertaking by the issuer	by the undersigned duly authorized person. If this to furnish to the U.S. Securities and Exchange Con-accredited investor pursuant to paragraph (b)	Commission, upor	
ssu	er (Print or Type)	Signature 1 1	Date	
Ho	laday-Parks-Fabricators, Inc.	Held They	19/1	17/07
Van	ne of Signer (Print or Type)	Title of Signer (Print or Type)		
ег	ald T. Parks, Jr.	Chief Executive Officer		

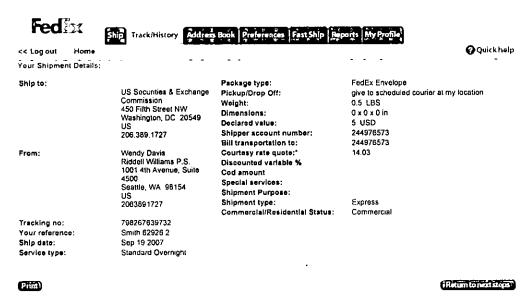
- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

				AF	PENDIX	The state of the s	(1) 12 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	to sta		
1	Intend to non-a investor	d to sell accredited is in State	Type of security and aggregate offering price offered in state (Part C-Item 1)		4 Type of investor and amount purchased in State (Part C-Item 2)				5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
AL										
AK										
AZ										
AR										
CA										
СО										
СТ										
DE			•							
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	建筑	NEE SE		APP.	ÉNDÍX		NAME OF THE PARTY		
1	Inten	2 d to sell	3 Type of security and aggregate		4				
	to non-a	accredited rs in State 3-Item 1)	offering price offered in state (Part C-Item 1)		amount pu	f investor and rchased in State C-Item 2)		(if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
МО									
МТ									
NE									
NV									
NH			-						
ŊJ									
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TN									
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UT									
VT									
VA									
WA		×	\$1,860,000 Common Stock						×
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			表的情况。	APP	ENDIX.			其形式	が説が
1		2	3		4				
	to non-a	I to sell accredited is in State a-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				lification ate ULOE , attach ation of granted) -Item 1)
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
WY									
PR									



Please note

. *The courtesy rate shown here may be different than the actual charges for your shipment. Differences may occur based on actual weight, dimensions, and other factors. Consult the applicable EedEx Service Guide or the FedEx Rate Sheets for details on how shipping charges are calculated.

FedEx will not be responsible for any claim in excess of \$100 per package, whether the result of loss, damage, delay, non-delivory, misdelivery, or misinformation, unless you declare a higher value, pay an additional charge, document your actual loss and file a timely claim.

Limitations found in the current FedEx Service Guide apply. Your right to recover from FedEx for any loss, including intrinsic value of the package, loss of sales, income interest, profit, attorney's fees, costs, and other forms of damage whether direct, incidental, consequential, or special is limited to the greater of \$100 or the authorized declared value is Recovery cannot exceed actual documented loss. Maximum for items of extraordinary value is \$500, e.g., jewelry, precious metals, negotiable instruments and other items listed in our Service Guide. Written claims must be filed within strict time limits; Consult the applicable FedEx Service Guide for details

